

Results of the 2015 share capital increase reserved for employees "Technip Capital 2015"

Technip announces the completion of "Technip Capital 2015", a share capital increase Offer reserved for employees who are members of the Technip Group Savings Plan (PEG).

Further to the Technip share capital increase reserved for employees "Technip Capital 2012", the Technip Capital 2015 Offer is a continuation of the Group's policy to involve its staff more deeply in the Group's future and performance.

The "Technip Capital 2015" Offer was carried out from 21 September to 9 October 2015 with a subscription price, including a 20% discount, of € 38.16.

This year, the Offer benefited to employees in 20 countries: Germany, Australia, Brazil, Canada, the United Arab Emirates, Spain, the United States, France, Greece, India, Indonesia, Italy, Malaysia, Mexico, Norway, the Netherlands, Portugal, Singapore and Thailand. For employees in the United Kingdom, the offer took the form of an offer to purchase existing treasury shares through a Share Incentive Plan under English law.

Depending on the country, between one and three subscription plans were available to the beneficiaries: a "Multiple", a "Secure" and/or a "Classic" plan. In some countries, the "Multiple" plan was offered through the allocation of Stock Appreciation Rights.

For 2015, close to 7,900 employees subscribed to the share capital increase. In France, close to 62.55% of the beneficiaries participated to the Offer. Worldwide, the subscription rate was 23.25%, bringing the global subscription rate to 31.74%.

The proceeds of the capital increase amounted to € 73.4 million, with the issuance of 1,925,503 new shares.

This issue increases the total number of Technip shares to 118,462,738 as of 17 December 2015. Employee shareholders today hold around 2.9% of Technip share capital.

The main features of the Offer "Technip Capital 2015" were described in the press release dated 10 September 2015.



Technip is a world leader in project management, engineering and construction for the energy industry.

From the deepest Subsea oil & gas developments to the largest and most complex Offshore and Onshore infrastructures, our 36,000 people are constantly offering the best solutions and most innovative technologies to meet the world's energy challenges.

Present in 48 countries, Technip has state-of-the-art industrial assets on all continents and operates a fleet of specialized vessels for pipeline installation and subsea construction.

Technip shares are listed on the Euronext Paris exchange, and its ADR is traded in the US on the OTCQX marketplace as an American Depositary Receipt (OTCQX: TKPPY).



OTC ADR ISIN: US8785462099
OTCQX: TKPPY

ISIN: FR0000131708

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