



We put you first.
And keep you ahead.

Citi Global Energy & Utilities Conference

Bradley Alexander
Director of Investor Relations



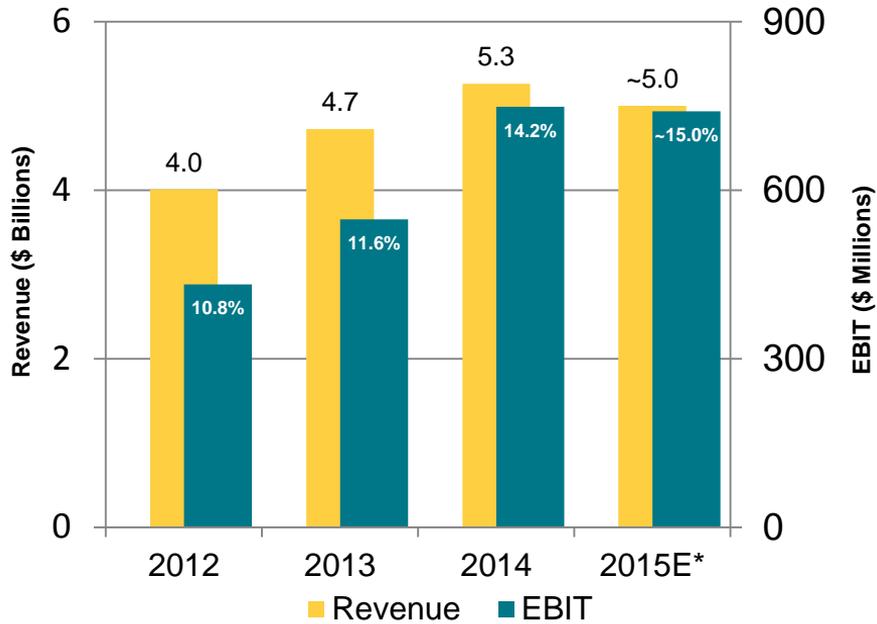
This presentation contains “forward-looking statements” intended to qualify for the safe harbors from liability established by the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact contained in this report are forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended (the “Exchange Act”). Forward-looking statements usually relate to future events and anticipated revenues, earnings, cash flows or other aspects of our operations or operating results. Forward-looking statements are often identified by the words “believe,” “expect,” “anticipate,” “plan,” “intend,” “foresee,” “should,” “would,” “could,” “may,” “estimate,” “outlook” and similar expressions, including the negative thereof. The absence of these words, however, does not mean that the statements are not forward-looking. These forward-looking statements are based on our current expectations, beliefs and assumptions concerning future developments and business conditions and their potential effect on us. While management believes that these forward-looking statements are reasonable as and when made, there can be no assurance that future developments affecting us will be those that we anticipate.

This presentation also contains estimates of our future results of operations that we previously disclosed as of the date specified in this presentation. The inclusion of these estimates in this presentation does not constitute an express or implied confirmation of those estimates and such estimates have not been updated for purposes of this presentation.

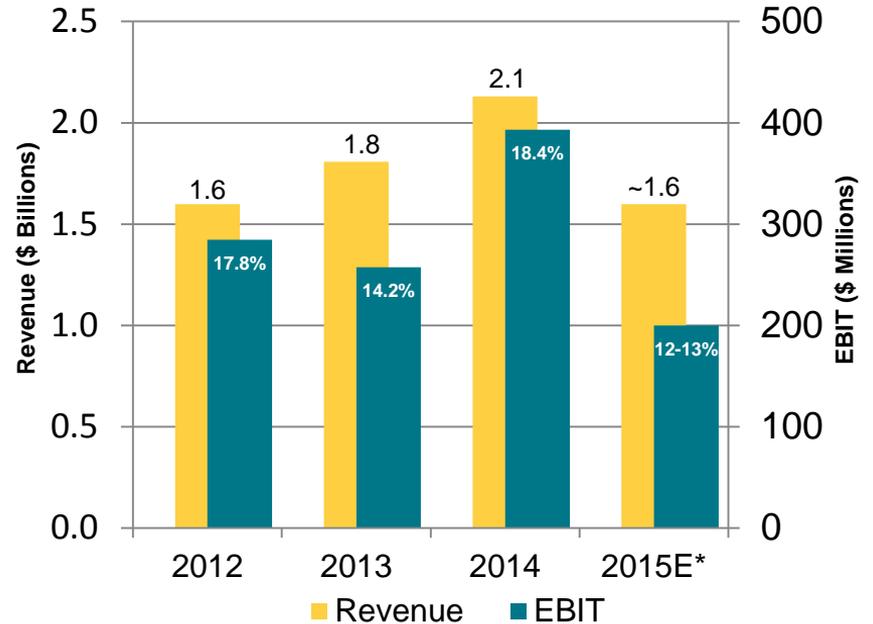
All of our forward-looking statements involve risks and uncertainties (some of which are significant or beyond our control) and assumptions that could cause actual results to differ materially from our historical experience and our present expectations or projections. Known material factors that could cause our actual results to differ from those contemplated in the forward-looking statements are described in our filings with the Securities and Exchange Commission, including our Annual Report on Form 10-K, Quarterly Reports on Form 10-Q and Current Reports on Form 8-K. We wish to caution you not to place undue reliance on any forward-looking statements, which speak only as of the date hereof. We undertake no obligation to publicly update or revise any of our forward-looking statements after the date they are made, whether as a result of new information, future events or otherwise, except to the extent required by law.

FMC Technologies Performance

Subsea Technologies



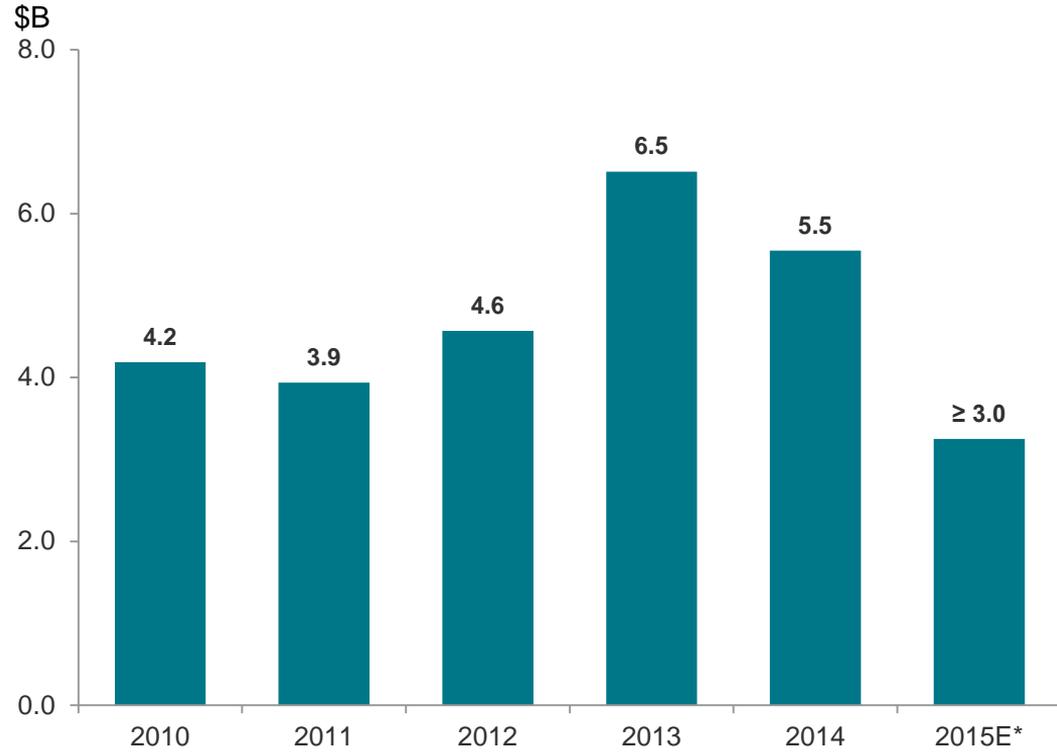
Surface Technologies



*Estimates as of April 22, 2015; Surface Technologies estimate excludes charges for workforce reductions

Subsea Technologies Inbound Orders

- Expect to inbound at least \$3B in subsea awards in 2015
- Continued strength in subsea services activity
- Orders more heavily weighted to second half of year

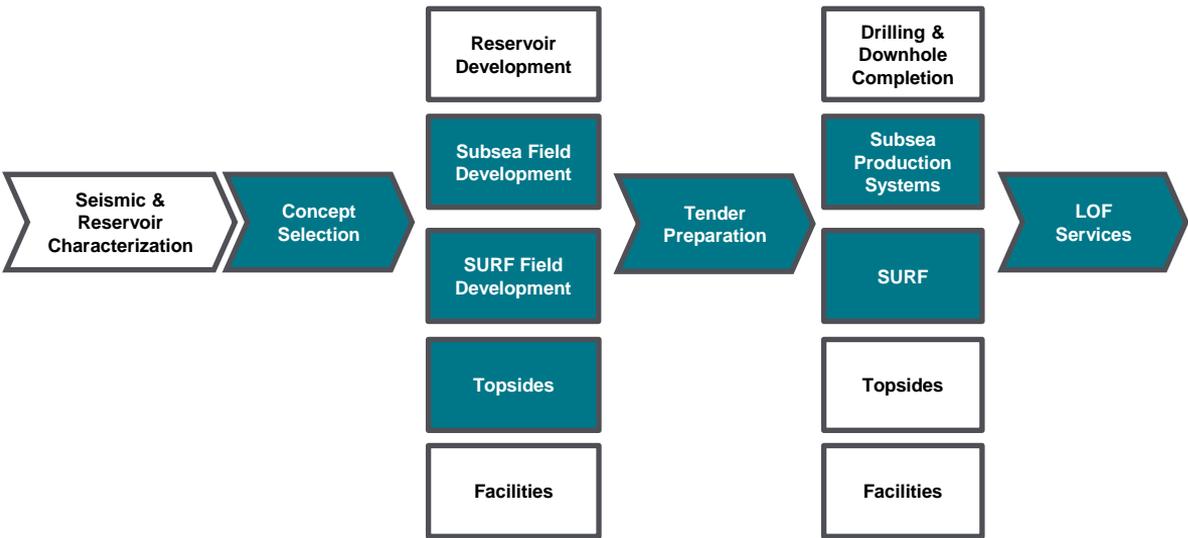


*Estimate as of April 22, 2015

Forsys Subsea: A Joint Approach to Subsea Development

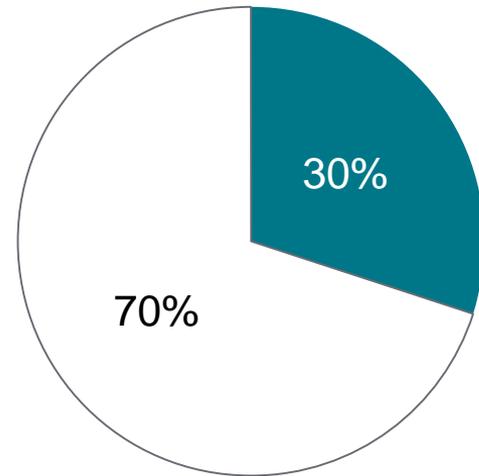
Front End Engineering

Project Execution



 Alliance Scope

Deepwater Total Project Impact



 Alliance Scope  Outside Scope

Source: Rystad Energy, Morgan Stanley Research, FMCTI Internal Analysis

Summary

- Well positioned to manage downturn successfully and emerge stronger
- Deepwater remains a critical source of future supply
- Focused on improving operator returns using new approaches and business combinations

