

Paris, October 25, 2012





his presentation contains both historical and forward-looking statements. These forward-looking statements are not based on historical facts, but rather reflect our current expectations concerning future results and events and generally may be identified by the use of forward-looking words such as "believe", "aim", "expect", "anticipate", "intend", "foresee", "likely", "should", "planned", "may", "estimates", "potential" or other similar words. Similarly, statements that describe our objectives, plans or goals are or may be forward-looking statements. These forward-looking statements involve known and unknown risks. uncertainties and other factors that may cause our actual results, performance or achievements to differ materially from the anticipated results, performance or achievements expressed or implied by these forward-looking statements. Risks that could cause actual results to differ materially from the results anticipated in the forward-looking statements include, among other things: our ability to successfully continue to originate and execute large services contracts, and construction and project risks generally; the level of production-related capital expenditure in the oil and gas industry as well as other industries; currency fluctuations; interest rate fluctuations; raw material, especially steel as well as maritime freight price fluctuations; the timing of development of energy resources; armed conflict or political instability in the Arabian-Persian Gulf, Africa or other regions: the strength of competition; control of costs and expenses; the reduced availability of government-sponsored export financing; losses in one or more of our large contracts; U.S. legislation relating to investments in Iran or elsewhere where we seek to do business; changes in tax legislation, rules, regulation or enforcement; intensified price pressure by our competitors; severe weather conditions; our ability to successfully keep pace with technology changes; our ability to attract and retain qualified personnel; the evolution, interpretation and uniform application and enforcement of International Financial Reporting Standards, IFRS, according to which we prepare our financial statements as of January 1, 2005; political and social stability in developing countries; competition; supply chain bottlenecks; the ability of our subcontractors to attract skilled labor; the fact that our operations may cause the discharge of hazardous substances, leading to significant environmental remediation costs; our ability to manage and mitigate logistical challenges due to underdeveloped infrastructure in some countries where we are performing projects.

Some of these risk factors are set forth and discussed in more detail in our Annual Report. Should one of these known or unknown risks materialize, or should our underlying assumptions prove incorrect, our future results could be adversely affected, causing these results to differ materially from those expressed in our forward-looking statements. These factors are not necessarily all of the important factors that could cause our actual results to differ materially from those expressed in any of our forward-looking statements. Other unknown or unpredictable factors also could have material adverse effects on our future results. The forward-looking statements included in this release are made only as of the date of this release. We cannot assure you that projected results or events will be achieved. We do not intend, and do not assume any obligation to update any industry information or forward looking information set forth in this release to reflect subsequent events or circumstances.

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1. 3Q 2012 Operational & Financial Highlights

2. Progress on Strategy and Outlook



1. 3Q 2012 Operational & Financial Highlights



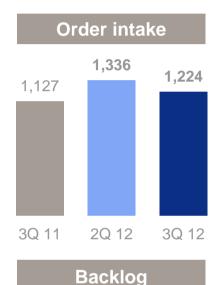


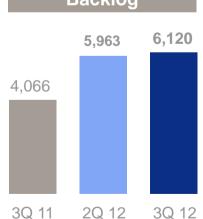
3Q 2012 Subsea Order Intake

€ million

Key contracts across regions & technologies

- Dalmatian deepwater pipe-in-pipe, Gulf of Mexico
- Flexible supply, Angola, Brazil & Asia Pacific
- Greater Stella field development, UK
- Gullfaks South pipe-in-pipe, Norway
- 5-year Inspection, Repair and Maintenance frame agreement, UK









3Q 2012 Onshore/Offshore Order Intake

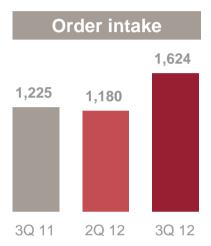
€ million

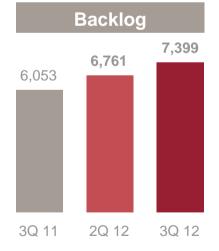
EPC contracts

- Ethylene XXI, Mexico
- Upper Zakum 750K phase 1, UAE

Services contracts

- Ichthys offshore facilities commissioning, Australia
- ROGC ethylene cracker license and engineering services, India
- Pavlodar & Shymkent refineries FEEDs, Kazakhstan
- Offshore field engineering services, Australia, Norway & Brazil









3Q 2012 Subsea Operations

€ million

Offshore main operations completed

- Hyme, Norway
- Liuhua 11-1, China
- Normand Progress LTC¹, Brazil

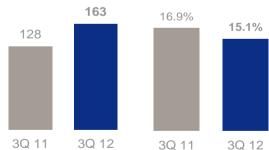
Main ongoing projects

- BC-10 phase 2, Brazil
- Goliat, Barents Sea
- Jubilee phase 1A, Ghana
- Liwan shallow water, China
- Mariscal Sucre, Venezuela
- Vigdis, Norway

Overall group vessel utilization rate: 77%









⁽¹⁾ Long Term Charter

⁽²⁾ from recurring activities



3Q 2012 Onshore/Offshore Operations

€ million

Upstream

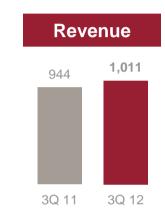
- Asab 3, UAE
- Ichtys FPSO, Australia
- Lucius Spar, Gulf of Mexico

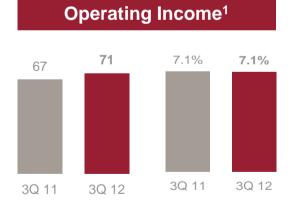
Gas, LNG & FLNG

- PMP, Qatar
- Prelude FLNG, Australia
- FLNG studies

Downstream

- Burgas, Bulgaria
- Elastomer complex, Thailand
- Jubail, Saudi Arabia









Group Financial Highlights

€ million

	3Q 11	3Q 12	
Revenue	1,698.6	2,085.9	+23% year-on-year
EBITDA ¹	217.9	269.1	
EBITDA margin	12.8%	12.9%	
Operating Income ²	180.9	215.2	+19% year-on-year
Operating Margin ²	10.6%	10.3%	
Non-Current Operating Result	(4.7)	(4.0)	 Acquisition costs
Financial Result	(3.3)	(4.5)	
Income / (Loss) before Tax	172.9	206.7	
Income Tax Expense	30.0%	28.4%	
Net Income	121.0	146.3	+21% year-on-year

¹ calculated as operating income from recurring activities before depreciation and amortization



² from recurring activities

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Net Cash Position

€ million

	3 Months
Net Cash Position as of June 30, 2012	252.0
Cash Generated from / (Used in) Operations	252.5
Change in Working Capital Requirements	(23.5)
Capital Expenditures	(109.6)
Acquisitions of Stone & Webster Process Technologies	(229.0)
Other including FX Impacts	41.1
Net Cash Position as of September 30, 2012	183.5

Capital Expenditure ~ 500 357 4Q 110 139 3Q 152 107 2Q 64 96 48 1Q 2011 2012



Business Environment

North America

- Upswing in US Gulf of Mexico
- Increasing activity in Mexico
- US shale gas driving onshore downstream investments

Latin America

- Good visibility in Brazil with ramp-up of pre-salt developments
- Downstream and some offshore prospects across countries

North Sea

- High level of subsea awards continues
- Step change in size and complexity of offshore developments
- Increase in platform activity

Middle East

- Sustained volume of activity
- Good opportunities offshore & downstream

Africa

- New discoveries to drive future onshore & offshore developments, incl. in new areas
- Project timing remains uncertain

Asia Pacific

- Australian gas projects continue to progress
- GDP growth drives refining, petrochemicals and fertilizer investments





Backlog Visibility¹

€ million

	Subsea	Onshore/Offshore	Group
2012 (3 months)	847.5	1,058.1	1,905.6
2013	2,558.6	3,269.7	5,828.3
2014 and beyond	2,713.5	3,071.0	5,784.5
Total	6,119.6	7,398.8	13,518.4



¹ Backlog estimated scheduling as of September 30, 2012

2. Progress on Strategy and Outlook





Worldwide Organization Dedicated to Downstream Technologies



Technip Stone & Webster Process Technology

- Team of ~1,200 people with specialists from both companies
- Cutting edge technologies in refining, hydrogen, ethylene, petrochemicals & GTL
- ~€400 million of revenue on a pro forma basis

Why

- Reinforce Technip's position as a technology provider to the downstream industry, with positive feedback from clients
- Additional revenue streams from enhanced technology and high-end proprietary solutions
- Strengthened commercial relationship with clients at early stages of projects





Technip Stone & Webster Process Technology Leading Position in Growing Markets

Strong Track Record		Recent Key Projects	
S&W Ethylene	~35% installed capacities with ~120 references~25% of licensing over the past 10 years	CP Chem cracker, USABraskem Comperj petrochemical complex, Brazil	
Technip Ethylene	~25% of installed capacities over the past 10 years including 7 EPC	 Braskem / Idesa Ethylene XXI, Mexico Reliance cracker, India 	
Petrochemicals	 Leading position around key proprietary technologies¹ through Badger JV 	 EBSM¹: El Dekila Egyptian Polystyrene Prod. Co., Egypt Cumene: Lihuayi Weiyuan Chemical Co. Ltd., China 	
GTL	Strong track-record and technology partnership with Sasol	 Sasol Uzbekistan GTL, Uzbekistan Sasol Oryx plant, Qatar 	
Refining	 Resid FCC²: world leader, >75 references DCC²: unrivalled performance, >10 references 	 Resid FCC²: Takreer, UAE DCC²: Petro-Rabigh, Saudi Arabia & IRPC, Thailand 	
Hydrogen	■ World leader with ~40% market share, inc. alliance with Air Products, >240 references	 McKee & Memphis refineries, USA Petrochina Chengdu refinery, China 	



⁽¹⁾ Ethylbenzene / Styrene Monomer (EBSM), Cumene, Bisphenol A (BPA)

⁽²⁾ RFCC: Resid Fluid Catalytic Cracking. DCC: Deep Catalytic Cracking



- 5-year worldwide alliance agreement combining capabilities for EPCI projects in ultra-deepwater
- Working together through ad-hoc JV, consortiums or subcontract arrangements to best answer client requirements
- Alliance effective immediately on an exclusive basis
- First successes expected in 2013/2014, with offshore phases in 2015 and beyond













Ultra-Deepwater Challenges

Deeper water and heavier pipes



Vessels with higher tension pipe laying capacities



Heavier subsea equipment



Vessels with higher lifting/abandonment capacity



Larger developments with contracting interfaces increasingly difficult to manage by operators



Increasing use of EPCI contracts requiring extensive project management and execution experience



Increasing QHSE requirements



State-of-the-art vessels and experienced project management required







Helping Clients to Develop Ultra-deepwater Fields

Technip

- Geographical footprint covers key subsea markets worldwide (engineering, sales & business development, yards, spoolbases, flexible & umbilical plants)
- Track record in engineering & project management of complex projects
- Financial strength to endorse large contract responsibility



- Installation capabilities for Ultra-Deepwater
- Extensive track record of fabrication and installation of heavy and specialized pipelines
- Capabilities for remote areas lacking infrastructure, thanks to liftable reel-lay system





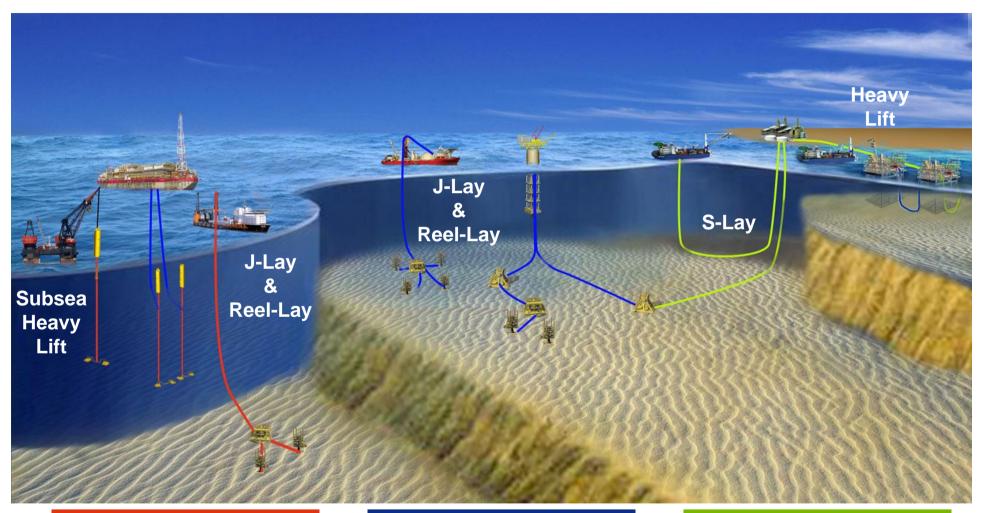
Unique set of capabilities for ultradeepwater market:

- Experienced engineering & project management
- High capacity vessels
- State-of-the-art laying technologies (J-, Reel-, S- and Flex-Lay)
- Logistic and construction network (yards, plants)
- Sales & business development network



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Technip Rigid Pipelay and Installation Capabilities: from Ultra-deep to Shore



Ultra deepwater infield lines (very high tensions)

Deepwater infield lines

Export lines

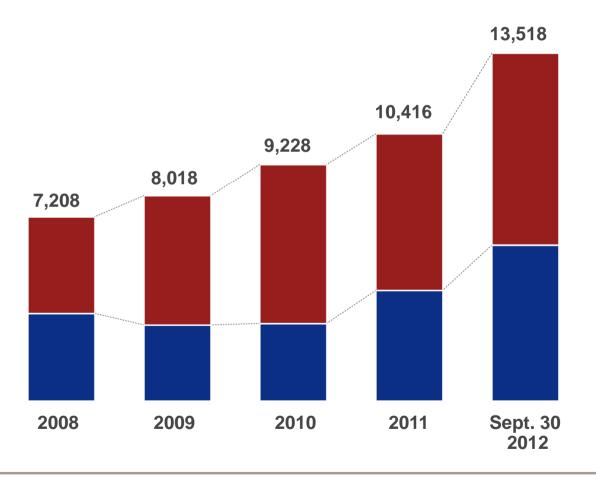




Growing Diversified Backlog

€ million

Backlog







Onshore/Offshore backlog

Subsea backlog

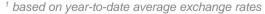


2012 Full Year Outlook¹

- Group revenue towards €8.0 billion (formerly between €7.65 and €8.0 billion)
- Subsea revenue at least €3.50 billion (formerly between €3.35 and €3.50 billion), with operating margin² around 15% (unchanged)
- Onshore/Offshore revenue around €4.3 billion (formerly between €4.3 and €4.5 billion), with operating margin² between 6.5% and 7% (formerly between 6% and 7%)







² from recurring activities



3. Annex





A World Leader Bringing Innovative Solutions to the Oil & Gas Industry



- Worldwide leadership
- Unique vertical integration
 - Design & Project Management
 - Manufacturing & Spooling
 - Installation
 - R&D
- First class assets and technologies
 - Manufacturing plants
 - High performing vessels
 - Advanced rigid & flexible pipes





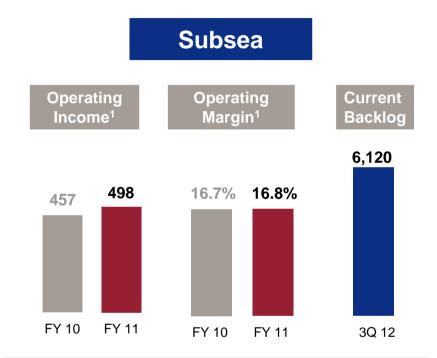
- Proven track record with customers & business partners
 - Engineering & construction
 - Project execution expertise
- Knowhow
 - High added-value process skills
 - Proprietary platform design
 - Own technologies combined with close relationship with licensors
- Low capital intensity





Two Complementary Business Models Driving Financial Structure and Performance

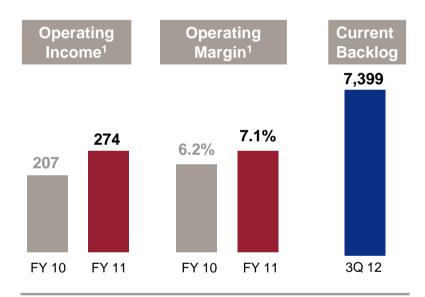
€ million



Capital intensive: fleet and manufacturing units

 Vertical integration from engineering to manufacturing & construction

Onshore/Offshore



- Negative capital employed: low fixed assets
- High degree of outsourcing & subcontracting





Consolidated Statement of Financial Position

€ million

	Dec. 31, 2011*	Sept. 30, 2012
Fixed Assets	5,520.6	5,892.5
Construction Contracts – Amounts in Assets	585.6	548.6
Other Assets	2,733.4	2,780.6
Cash & Cash Equivalents	2,808.7	2,287.3
Total Assets	11,648.3	11,509.0
Shareholders' Equity	3,673.3	3,982.7
Construction Contracts – Amounts in Liabilities	700.0	858.2
Other Liabilities	5,123.6	4,564.3
Total Shareholders' Equity & Liabilities	11,648.3	11,509.0

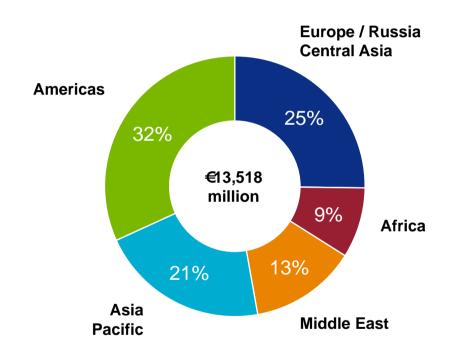
^(*) Restated with preliminary assessment of purchase price allocation of Global Industries.



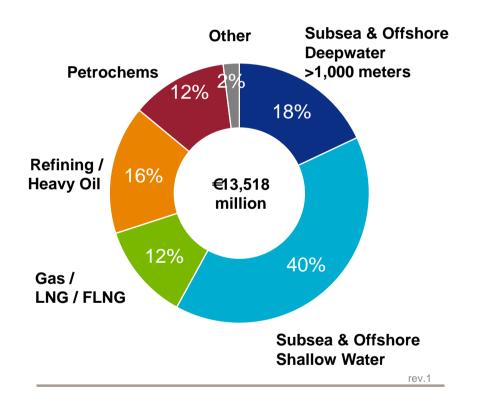


As of September 30, 2012

Backlog by geography



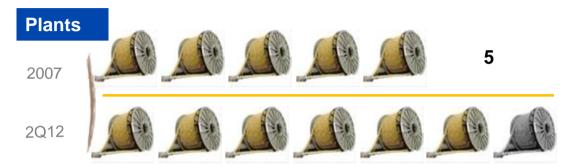
Backlog by market split







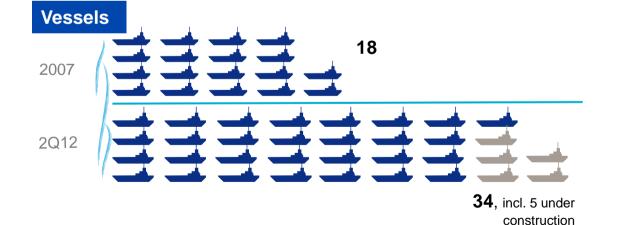
Investment in Key Subsea Assets



7, incl. 1 under construction

New long term charters







Newbuild vessel in Norway, delivered in 2014

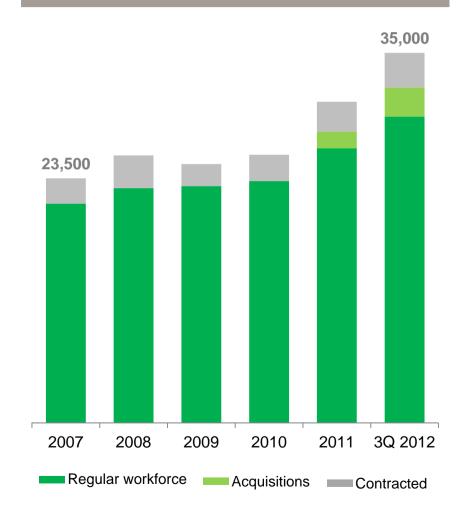


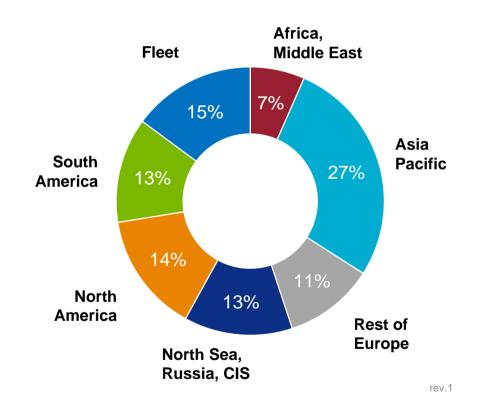


Investment in Talents Worldwide

Workforce

Employee growth by geography since 2007







Diversified & Balanced Customer Base





International Oil Companies



Onshore/Offshore Key Markets

Onshore Downstream Unique Position



Petrochemical & Ethylene



Refining



LNG & GTL



Fertilizer

Expertise in Full Range of Offshore Facilities



Floating LNG



Spar



Fixed platform

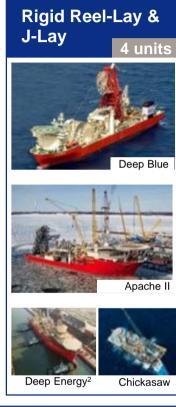


FPSO



High Performing Fleet of 34 Vessels¹



















¹ As of June 30, 2012

² Vessels under construction

Flexible Pipe Manufacturing Plants



Offshore Manufacturing & Logistic Bases



Umbilicals Manufacturing Plants





Providing Innovative Solutions for Offshore & Subsea Developments

Floating LNG

Spars

Carbon Fiber Armor Flexible Pipe

Integrated Production Bundle

Electrically Trace Heated Pipe-in-pipe



- Breakthrough: develop remote gas reserves
- World's first reference under construction



Solution for harsh waters

14 delivered out of 17, plus 1 under

studies

construction and 2 ongoing design

- Reduction of deepwater riser weight
 - Reduce pipelay vessel capacity requirements



- Improve flow assurance: multiservices and intelligent flexible pipe
- Combines gas lift, electrical cables, electrical heating, fiber optic monitoring and chemical injection services in one pipe



- Active insulation improving tie-backs flow assurance
- Energy effective design and cost effective installation



FLNG¹, an Innovative Solution for our Customers

- Floating LNG moving from concept to reality
- 2 facilities under construction after FEED completion
- Several conceptual studies for various clients

Shell FLNG

- 15 year master agreement
- LNG capacity: 3.6 mtpa
- Prelude FLNG in Australia under construction



Petronas FLNG

- LNG capacity: 1.2 mtpa
- Offshore Malaysia
- Floating LNG 1 under construction by Technip



Petrobras FLNG

- LNG capacity: 2.7 mtpa
- Pre-salt basin, Brazil
- Design competition won by Technip







Acquisition of Stone & Webster Process Technologies

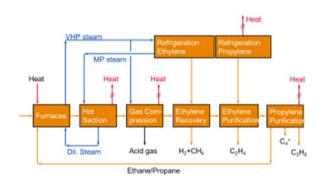
- Acquisition completed on August 31, 2012
- Cash consideration of ~€225 million
- Perimeter excludes Toronto and Baton Rouge sites and all legacy EPC contracts retained by Shaw
- Cost synergies (notably premises, IT) approximately €7 million, with one-off transaction and transition costs in 2012 of ~€15 million
- The acquisition roughly doubles the revenues that Technip already generates from this type of activity to ~€400 million on a pro forma basis
- Looking forward, the acquired business should generate margins above those of the Onshore/Offshore segment, as well as having a more robust and lower risk earnings profile

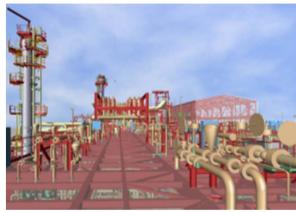




Technology Strength Diversifies Our Revenue

Process Technologies Licenses Process Design / Engineering Proprietary Equipment









 Licensed proprietary technologies chosen at early stage of projects

<US\$5 million*

- Process design packages / engineering to guarantee plant performance
- Assistance to plant start-up and follow-up during plant production

<US\$50 million*

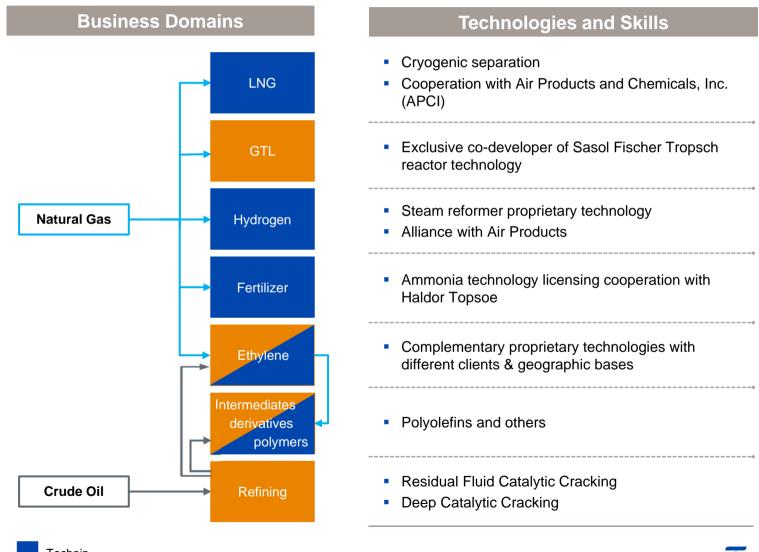
 Design, supply and installation of critical proprietary equipment

~US\$50 million*



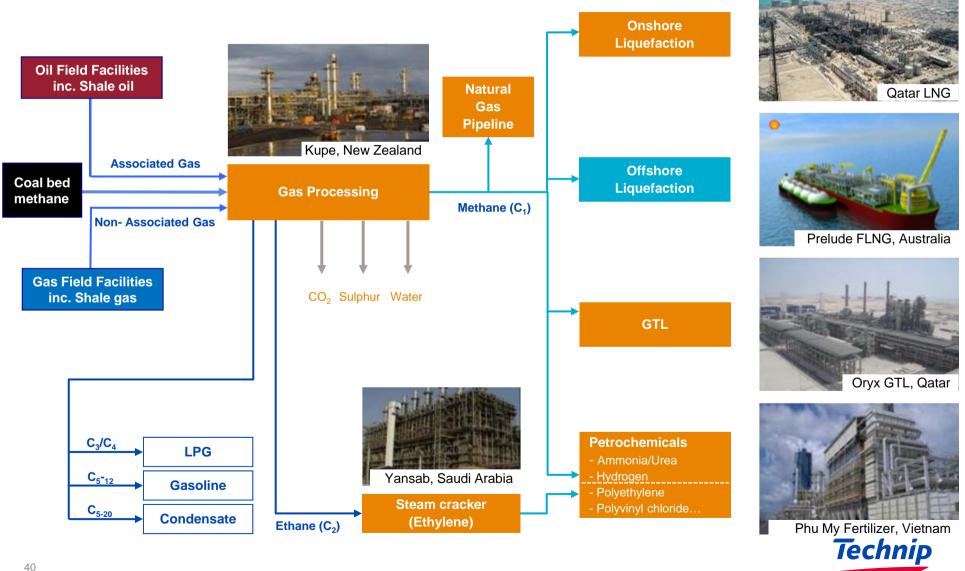
^{*} Project size order of magnitude

Stone & Webster Process Technologies: Enhanced Portfolio of Downstream Technologies



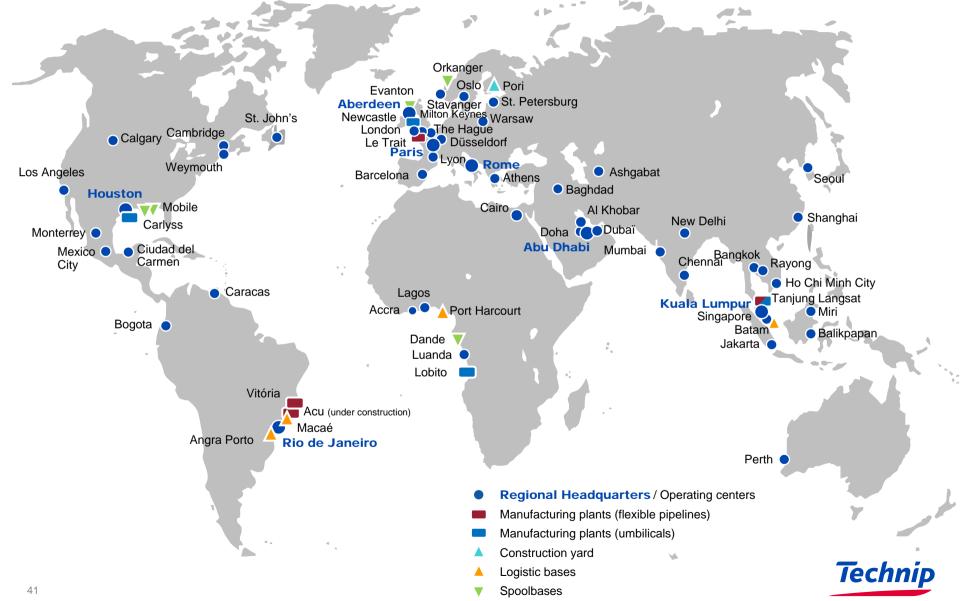


Opportunities all Along the Gas Value Chain





A Unique Worldwide Footprint





Africa: Local Partner With Commitment to Long-term Presence

Assets & Activities

- Engineering & project management centers
- Umbilical manufacturing plant:
 Angoflex, Angola
- -Spoolbase: Dande, Angola
- Logistic base: Port Harcourt, Nigeria

Key Projects

- Pazflor, Subsea, Angola
- West Delta Deep Marine Phase 7 & 8A, Subsea, Egypt
- Jubilee, Subsea, Ghana
- Fertilizer FEED, Onshore/Offshore, Gabon
- Akpo FPSO, Onshore/Offshore, Nigeria

Technip in Africa

- ■~700 people
- ■1st office founded in 1995





Regional Headquarter / Operating centers

Cairo

Manufacturing plant (umbilicals)

Luanda

Lobito

- Logistic base
- Spoolbase





Asia Pacific: Dedicated Assets for High Potential Market

Assets & Activities

- Engineering & project management centers
- Flexible/umbilical manufacturing plant: Asiaflex, Malaysia, 1st and only one in Asia
- Logistic base: Batam, Indonesia
- Fabrication yard: MHB¹, Malaysia, with solid platform track record,
- Vessel



Deep Orient²

Key Projects

- · Woodside GWF, Subsea, Australia
- Prelude FLNG, Onshore/Offshore, Australia
- •FLNG FEED, Onshore/Offshore, Malaysia
- Biodiesel plant, Onshore/Offshore, Singapore

Technip in Asia Pacific

- •~6,700 people
- Founded in 1982



- Regional Headquarter / Operating centers
- Flexible & umbilical manufacturing plant
- Logistic base

- ¹ 8% participation
- ² vessel under construction





Middle East: Largest Engineering Capacity in the Region

Assets & Activities

- Engineering & project management centers
- Wide range of services: from conceptual and feasibility studies to lump sum turnkey projects
- Construction methods center & supervision hub



Technip in Middle East

- •~1,950 people
- Founded in 1984



Key Projects

- OAG Package 1 on Das Island Facilities, UAE
- ASAB 3, UAE
- Khafji Crude Related Offshore, Saudi Arabia and Kuwait
- Upper Zakum 750K FEED, UAE
- KGOC Export Pipeline, Saudi Arabia and Kuwait





North America: Solid Reputation With Enhanced Portfolio of Downstream Technologies

Assets & Activities

- Engineering & project management centers with Subsea, and Onshore/Offshore capabilities
- Spoolbases
 - Mobile, Alabama
 - Carlyss, Lousiana
- Umbilical plant
 - Channelview, Texas
- Vessels

Key Projects







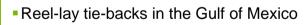
North America

- •~3,500 people
- Founded in 1971









- Lucius Spar, Gulf of Mexico
- BP 10-year spar agreement, Gulf of Mexico
- Shell subsea engineering frame agreement with Genesis, US & Brazil
- Recurring activities, US & Mexico
 - Light reel-lay
 - Inspection, repair & maintenance, diving support & surveys



- Regional Headquarter / Operating centers
- Manufacturing plants (umbilicals)Spoolbases
- Operating partly in the Gulf of Mexico







Latin America: Strong Relationships with Local Players

Mexico

- ~380 people
- Supported by Houston office

Monterrey Ciudad del Mexico City

Bogota

Venezuela



- ~320 people
- Over 50 years experience from Engineering to full EPC contracts

Caracas

Sincor refinery, Venezuela











Colombia

- ~660 people
- Over 35 years experience
- Specialized in refining & petrochemicals
- Over 250 projects completed
- Branches in Argentina & Peru



- ~3,500 people
- 35 years experience

Vitória Açu Macaé Angra Porto

Rio de Janeiro

- Operating centers
- Manufacturing plants (flexible pipelines)
- Logistic bases

^{*}Technip JV with Inversiones Y Construcciones Estratégicas and Inversiones Ascona

Brazil: 35 years of Local Presence

Assets & Activities

- Engineering & project management centers
- Flexible/umbilical manufacturing plant
 - Flexibras: since 1986
 - Port of Açu: High-end flexible manufacturing plant¹
- Logistic base
 - Campos basin: FlexibrasSantos basin: Port of Angra
- R&D and test center
- Marine assets support base: Macaé
- Vessels

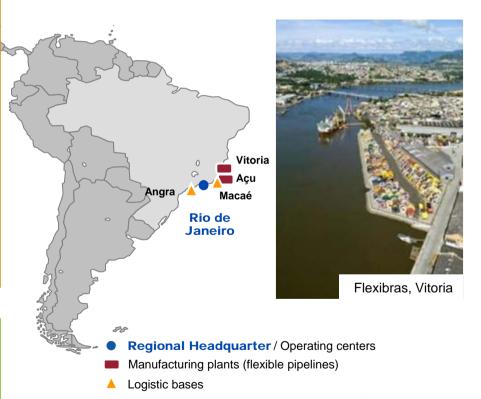


Key Projects

- Papa Terra IPB, Subsea
- Cubatao refinery, Onshore/Offshore
- P-56 semi-submersible, Onshore/Offshore

Technip in Brazil

- -~3,500 People
- Founded in 1977

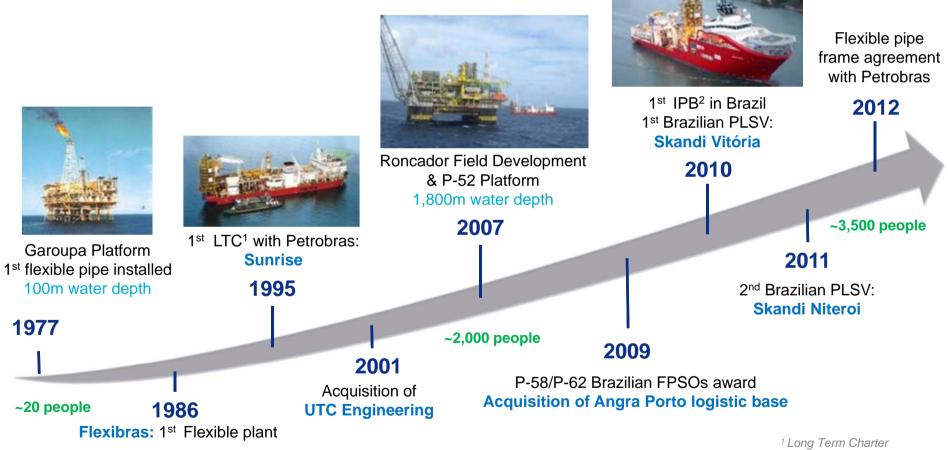






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Technip in Brazil: Steady Development to Provide Unmatched Local Content

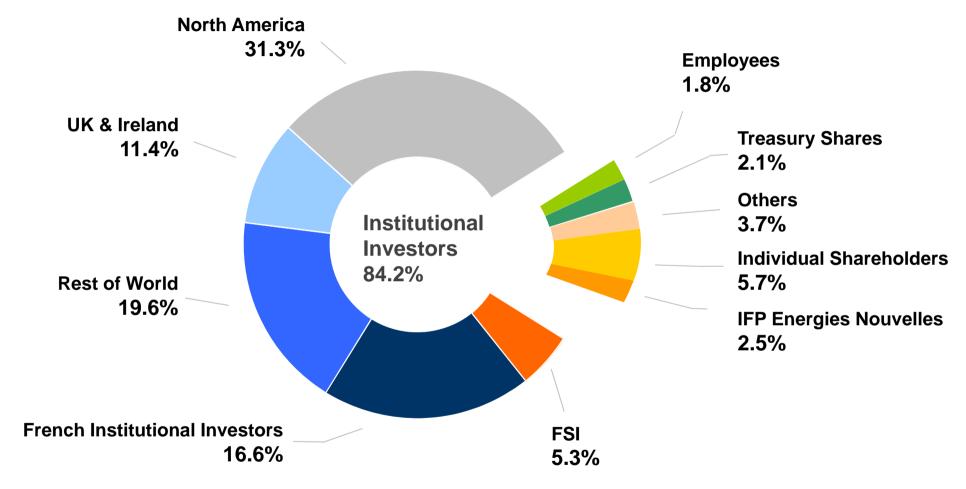


¹ Long Term Charter ² Integrated Production Bundle





Shareholding Structure, May 2012



Listed on NYSE Euronext Paris





Technip's Share Information



ISIN: FR0000131708

Bloomberg: TEC FP Reuters: TECF.PA SEDOL: 4874160

OTC ADR ISIN: US8785462099

ADR: TKPPY

Convertible Bonds:

OCEANE 2010 ISIN: FR0010962704 OCEANE 2011 ISIN: FR0011163864

Private Placement Notes: ISIN: FR0010828095









Technip has a sponsored Level 1 ADR

Bloomberg ticker: TKPPY

CUSIP: 878546209

Depositary bank: Deutsche Bank Trust Company Americas

Depositary bank contacts:

ADR broker helpline: +1 212 250 9100 (New York)

+44 207 547 6500 (London)

e-mail: adr@db.com

ADR website: www.adr.db.com

Depositary bank's local custodian: Deutsche Bank Amsterdam





