



We put you first.
And keep you ahead.

UBS Global Oil & Gas Conference

Maryann Seaman

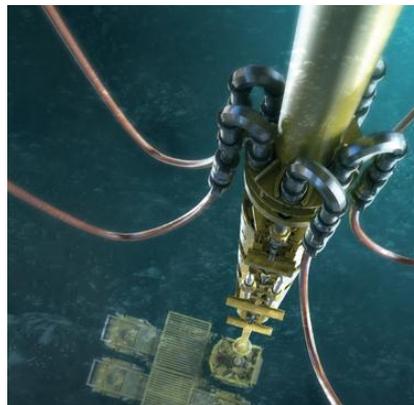
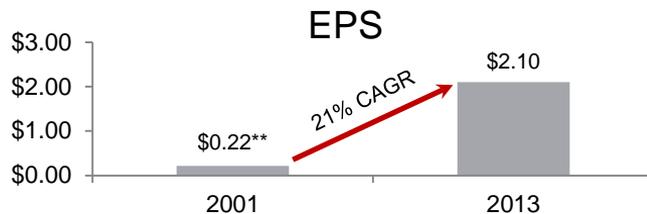
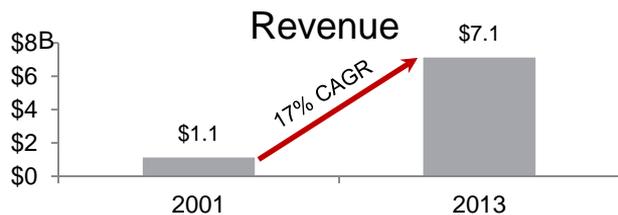
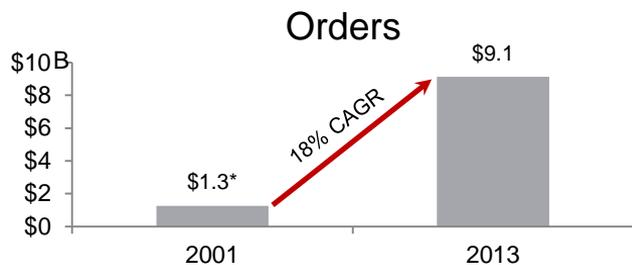
Executive Vice President and Chief Financial Officer



This presentation contains “forward-looking statements” intended to qualify for the safe harbors from liability established by the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact contained in this report are forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended (the “Exchange Act”). Forward-looking statements usually relate to future events and anticipated revenues, earnings, cash flows or other aspects of our operations or operating results. Forward-looking statements are often identified by the words “believe,” “expect,” “anticipate,” “plan,” “intend,” “foresee,” “should,” “would,” “could,” “may,” “estimate,” “outlook” and similar expressions, including the negative thereof. The absence of these words, however, does not mean that the statements are not forward-looking. These forward-looking statements are based on our current expectations, beliefs and assumptions concerning future developments and business conditions and their potential effect on us. While management believes that these forward-looking statements are reasonable as and when made, there can be no assurance that future developments affecting us will be those that we anticipate.

All of our forward-looking statements involve significant risks and uncertainties (many of which are beyond our control) and assumptions that could cause actual results to differ materially from our historical experience and our present expectations or projections. These factors include those described in Part I, Item 1A “Risk Factors” of this Annual Report on Form 10-K and factors that are unknown or unpredictable. We wish to caution you not to place undue reliance on any forward-looking statements, which speak only as of the date hereof. We undertake no obligation to publicly update or revise any of our forward-looking statements after the date they are made, whether as a result of new information, future events or otherwise, except to the extent required by law.

FMC Technologies – overview



* Orders have not been revised to exclude the effects of foreign currency translation on backlog.
** Adjusted for stock splits. Includes JBT results and excludes non-recurring items for 2001.

2013 FMC Technologies revenue – \$7.1 billion

\$4.7 billion

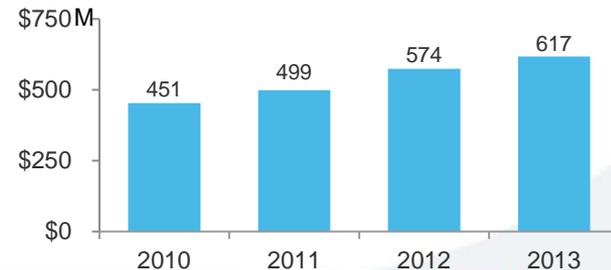
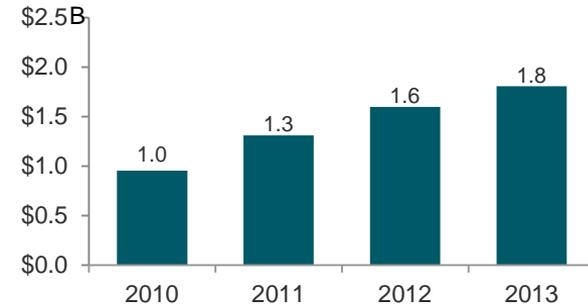
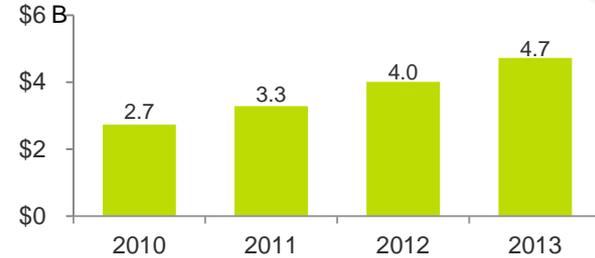
Subsea Technologies

\$1.8 billion

Surface Technologies

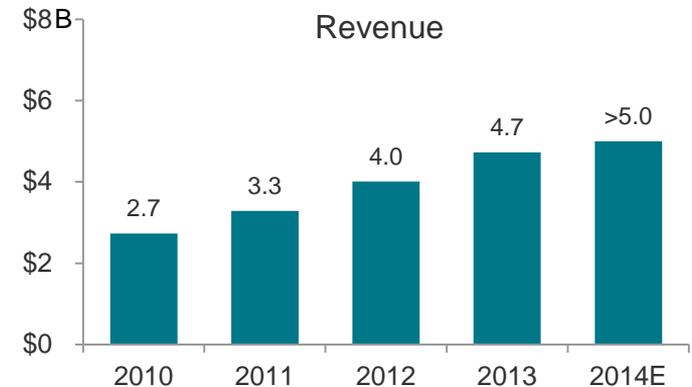
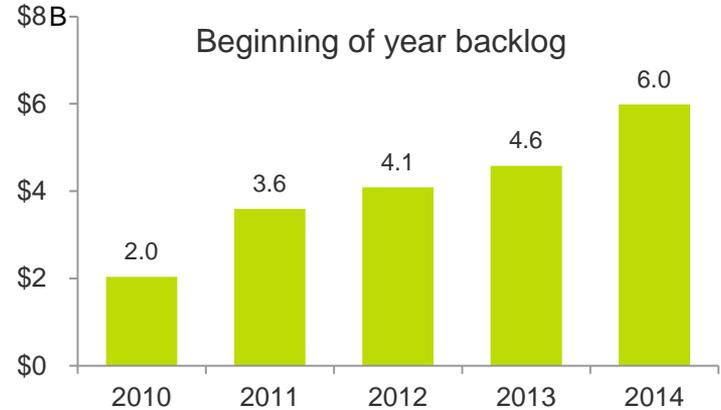
\$0.6 billion

Energy Infrastructure



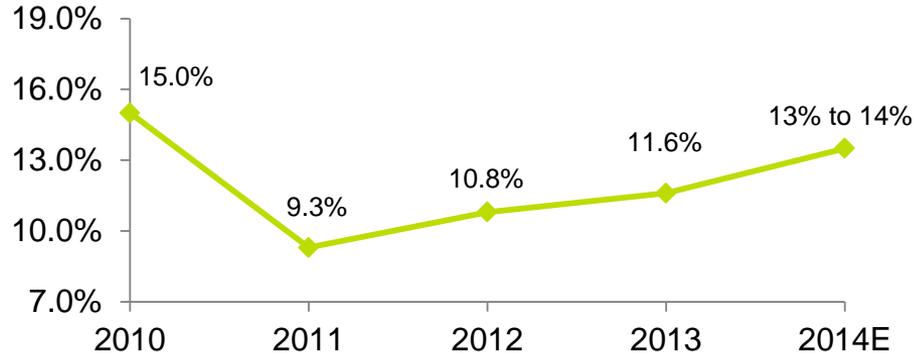
Subsea Technologies

- Continued backlog growth
- Increased number of multi-year projects
- Backlog includes significant awards from all deepwater basins



Subsea Technologies

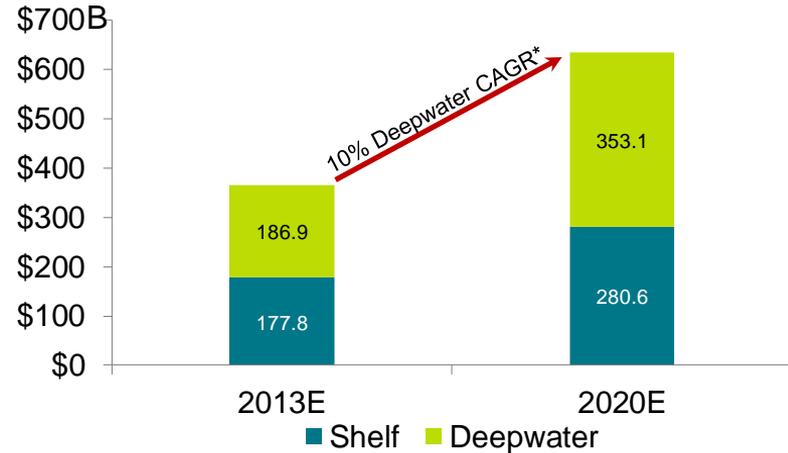
EBIT margins



Deepwater growth

- IOCs primary source of future production
- Opportunities to improve operator returns

Global offshore spending



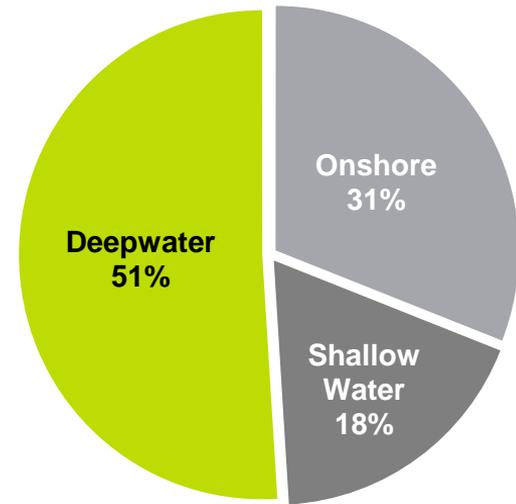
Source: Morgan Stanley research

Deepwater discoveries

These deepwater fields are nine of the ten largest discoveries of 2013:

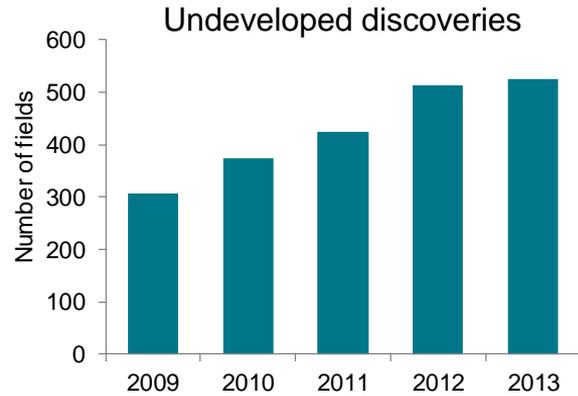
- Agulha/Coral - Mozambique (Eni)
- Lontra - Angola (Cobalt International Energy)
- Ogo - Nigeria (Afren)
- Nene Marine - Congo Brazzaville (Eni)
- Tangawizi - Tanzania (Statoil)
- Coronado - Gulf of Mexico (Chevron)
- Salamat - East Nile Delta (BP)
- Maximino - Gulf of Mexico (Pemex)
- Bay du Nord - Canada (Statoil and Husky)

Global new discoveries
2007 – 2012
(reserves)

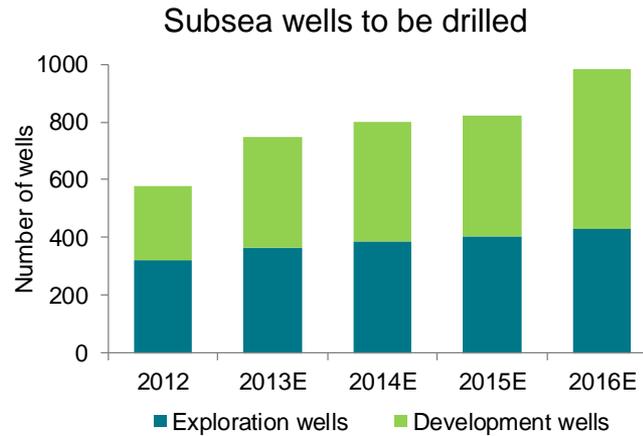


Source: IHS

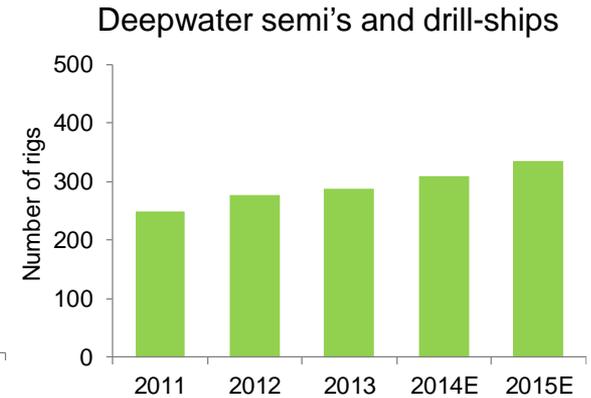
Subsea market growth



Source: IHS Petrodata



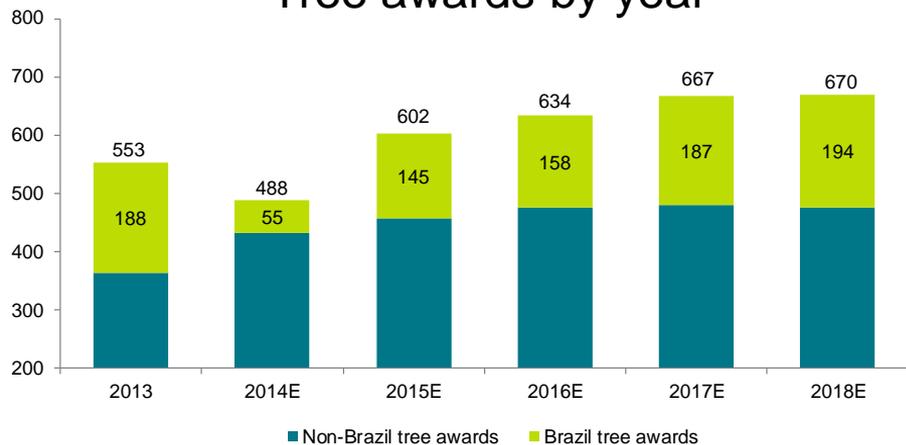
Source: Quest Offshore Resources, Inc.



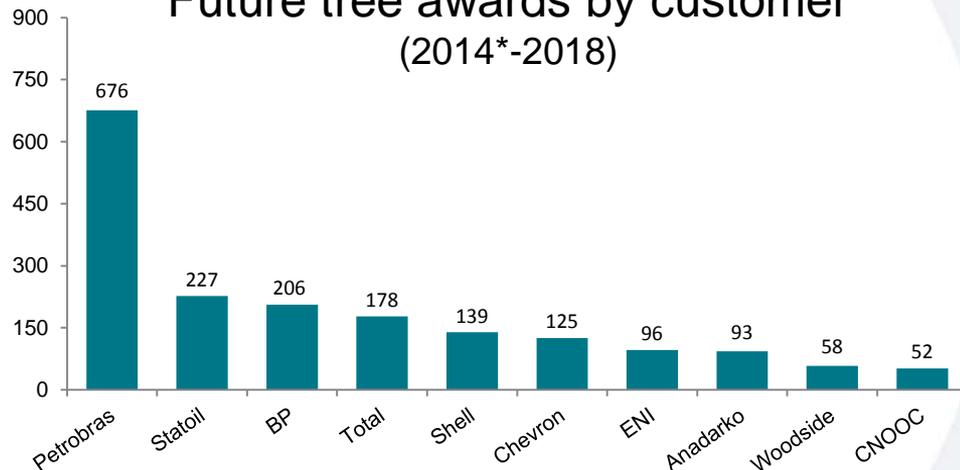
Source: IHS Petrodata, Morgan Stanley research

Subsea tree growth

Tree awards by year



Future tree awards by customer (2014*-2018)

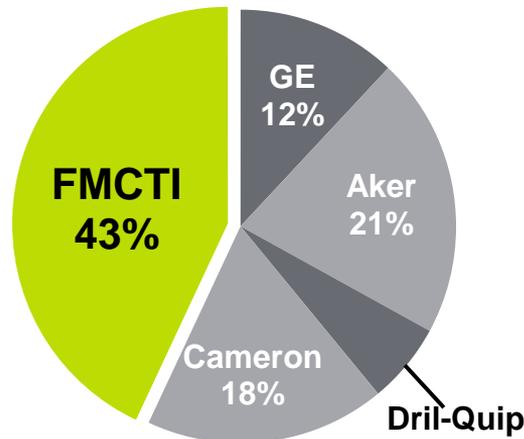


*Does not include trees awarded during the first quarter of 2014.

Preferred subsea provider

- Technical leader
- Industry best execution
- Partnerships and customer relationships

Market share by order value
(2009 – 2013)



Total Market \$49.3B

Source: Douglas-Westwood

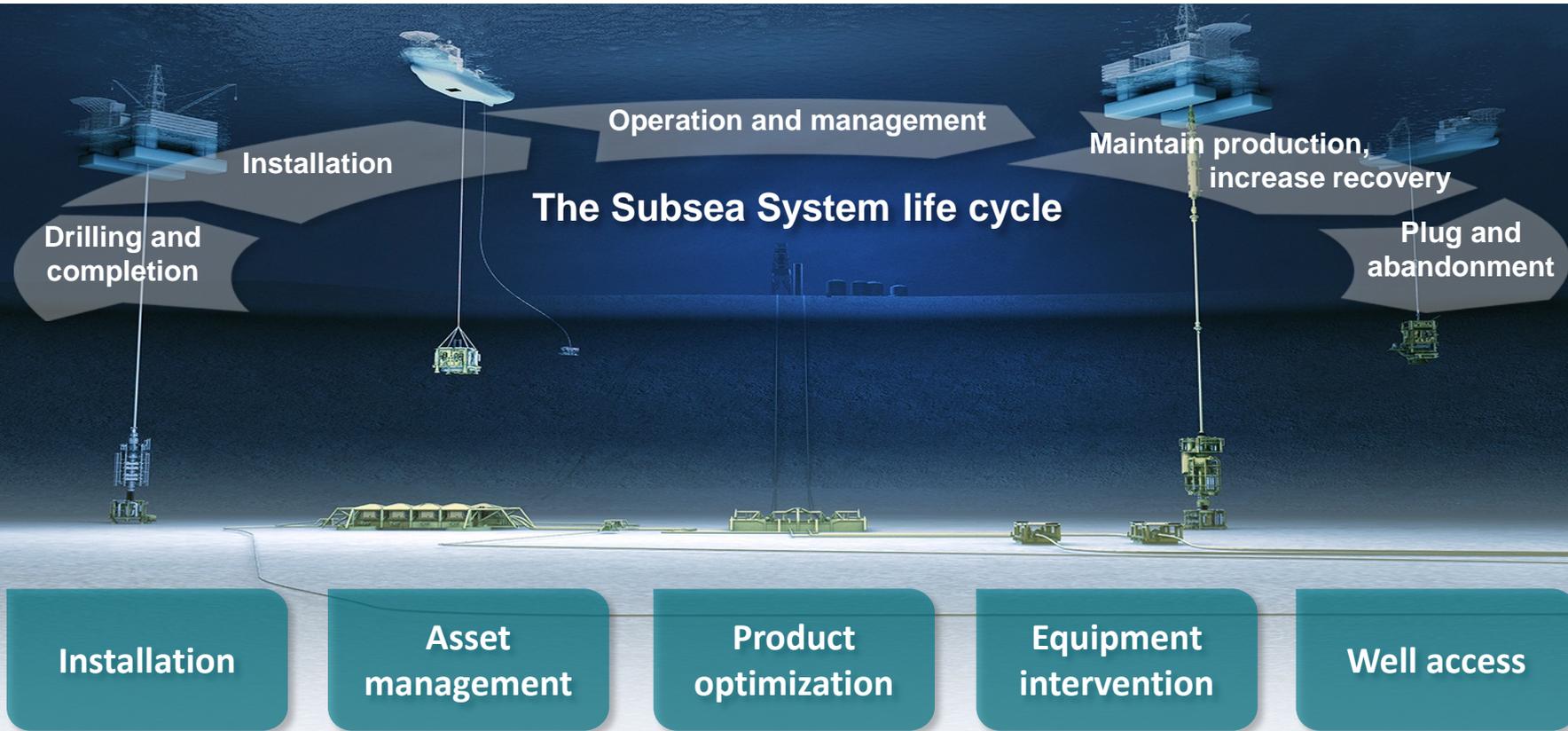


Improving operator returns

- Earlier involvement in field development
- Promote standard equipment and services to reduce project costs and improve execution
- Increase oil recovery through expansion of subsea growth platforms



Subsea services expansion



The focus of FMC Technologies

- Continue our leadership position in the expanding subsea markets
- Invest in technology to develop our customers' portfolios
- Deliver earnings growth with industry leading returns

