

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)
January 7, 2003

FMC TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

Delaware	1-16489	36-4412642
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(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

200 East Randolph Drive, Chicago, Illinois 60601

(Address of principal executive offices) (Zip Code)

(312) 861-6000

Registrant's telephone number,
including area code

Item 9. Regulation FD Disclosure. Representatives from FMC Technologies, Inc. held meetings with investment analysts from various firms in New York, NY and Boston, MA on January 7, 8 and 9, 2003. Presenters at these meetings included Joseph H. Netherland, Chairman, President and Chief Executive Officer, FMC Technologies, Inc. and William H. Schumann, III, Senior Vice President, Chief Financial Officer and Treasurer, FMC Technologies, Inc. Slides containing information presented at the meetings are attached hereto as an exhibit to this report. These slides may also be accessed at the company's website (www.fmctechnologies.com). The posting and furnishing of this information is not intended to, and does not, constitute a determination by FMC Technologies, Inc. that the information is material or that investors should consider this information before deciding to buy or sell FMC Technologies, Inc. securities.

Item 7. Financial Statements and Exhibits.

(c) Exhibits. The following exhibit is furnished as part of this report:

Exhibit Number	Topic	Presenters
99a	FMC Technologies, Inc.	Joseph H. Netherland William H. Schumann, III

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FMC TECHNOLOGIES, INC.

By /s/ Jeffrey W. Carr

Jeffrey W. Carr
Vice President, General
Counsel and Secretary

Date: January 6, 2003

Slide 1

FMC Technologies

January 2003

Presenters:

Joe Netherland Chairman & CEO
Bill Schumann SVP & CFO

Investor Relations Contact:

David W. Grzebinski, CFA Ph: (312) 861-6414
David.Grzebinski@FMCTI.com

[3 Photos of Equipment]

These slides and the accompanying presentation contain "forward-looking" statements, which represent management's best judgment as of the date hereof based on information currently available. Actual results of the Company may differ materially from those contained in the forward-looking statements. Additional information concerning factors that may cause results to materially differ from those in the forward-looking statements is contained in the Company's periodic reports filed under the Securities Exchange Act of 1934. The Company undertakes no obligation to update or revise these forward-looking statements to reflect new events or uncertainties.

Slide 2

FMC Technologies at a Glance

FMC Technologies is a global leader in the design, manufacture and supply of mission-critical technology for the energy, food and aviation industries

[4 photos of equipment]

Energy Production Systems

- . Subsea Trees
- . Surface Wellheads
- . Manifolds
- . Control Systems
- . Floating Production Systems

Energy Processing Systems

- . Fluid Control
- . Loading Systems
- . Measurement Solutions

FoodTech

- . Citrus Extractor
- . Freezing Systems
- . Sterilization Systems
- . Convenience Food Systems

Airport Systems

- . Loaders
- . Deicers
- . Passenger Boarding Bridges

2002 Revenues 3/rd/ Quarter-to-Date

[Pie Chart]

Energy Production Systems	45%
Energy Processing Systems	19%
FoodTech	24%
Airport Systems	12%

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Slide 3

FMC Technologies

[1 photo of equipment]

- . Leading technology and industry positions across major product lines
- . Leader in growing subsea and deepwater market
- . Proven track record of growth with high return on capital

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Slide 4

Leading Technologies and Industry Positions

#1 Positions

- . Subsea Systems (trees, manifolds, controls and tie-in systems)
- . Fluid control equipment
- . Loading systems
- . Food processing technologies
- . Airline ground equipment

[4 photos of equipment]

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Leading Technologies and Industry Positions

#2 Positions

- . Surface and platform trees
- . Floating production
- . Measurement solutions
- . Convenience food systems

[3 photos of equipment]

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- . Leading technology and industry positions across major product lines
- . Leader in growing subsea and deepwater market
- . Proven track record of growth with high return on capital

[3 photos of equipment]

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Leading Deepwater/Subsea Position

- . Broadest subsea systems capabilities within our peer group
- . Leader in deepwater technology
- . Growing market
- . Well positioned with the major subsea E&P companies
- . Well positioned in major producing basins

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Slide 8

Subsea Systems Capabilities

[Color Illustrations]

Metering & Control Systems
Surface Well Systems
Subsea Drilling Systems

Light Well Intervention
 Tension Leg Platforms
 Floating Production Storage & Offloading Vessels
 Turret Mooring Systems
 Standard Subsea Trees
 Subsea Processing
 Smart Well Control Systems
 Subsea Template Systems
 ROV Tie-In Systems
 Subsea Manifold
 Guidelineless Deepwater Trees

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Strong Deepwater Track Record
 [Graph]

1980	Bonito	RJS-39	189m	FMC	619 ft
1983	Pirauna	RJS-232	293m	Kvaerner	961 ft
1985	Marimba	RJS-284	383m	FMC	1,256 ft
1988	Marimba	RJS-376D	492m	FMC	1,613 ft
1988	Placid Green	Canyon 31	684m	ABB	2,244 ft
1992	Marlim	MRL-9	781m	FMC	2,561 ft
1994	Marlim	MRL-4	1027m	FMC	3,368 ft
1997	Shell Mensa		1618m	FMC	5,308 ft
1997	Marlim Sul	MLS-3	1709m	ABB	5,605 ft
1999	Roncador	RJS-436	1853m	FMC	6,080 ft
2000	Petrobras	Roncador	1877m	ABB	6,157 ft
2002	Marathon	Camden Hills	2197m	Cameron	7,209 ft
2003	Shell	Coulomb	2316m	FMC	7,600 ft

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Rapidly Growing Subsea Revenues
 [Bar Chart]

(\$ Millions)

Year	Approximate plot on chart
2001	\$500
2002E	\$650
2003E	\$700

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Rapidly Growing Subsea Tree Market
 [Bar Chart]

Number Installed to Date/Under Development						
1995	1996	1997	1998	1999	2000	
97/0	140/0	126/0	119/0	232/0	212/0	
2001	2002	2003		2004	2005	2006
242/0	165/138	0/356		0/356	0/423	0/532

Source: Quest Offshore, November 2002 Update

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Well Positioned in Major Producing Basins

[Points on world map]
 . Gulf of Mexico

- . Brazil
- . North Sea
- . W. Africa

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Slide 13

Deepwater Gulf of Mexico

FMC Technologies Highlights

- . Alliance with BP, Shell and others
- . Current major projects:
 - BP Thunder Horse & Atlantis
 - Shell Nakika, Llano, Princess, Mensa & Habanero
 - Kerr McGee Gunnison, Navajo & Red Hawk

Gulf of Mexico [shown on map]

Gulf of Mexico Deepwater Capex

2003 to 2006 (\$15B)

[Pie Chart]

BP	25%
ExxonMobil	10%
Shell	19%
Kerr McGee	5%
Marathon	2%
Chevron Texaco	6%
TotalFinaElf	5%
All Others	28%

Source: Douglas Westwood Ltd.

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Offshore Brazil

FMC Technologies Highlights

- . Petrobras key projects
 - Albacora, Marimba & Marlim
- . Well positioned, with multinationals moving into the basin
- . MODEC JV - project manager on Shell's Bijupira & Salema

Brazil [Shown on map]

Brazil Deepwater Capex

2003 to 2006 (\$11B)

[Pie Chart]

Agip	2%
BP	3%
Amerada Hess	2%
Chevron Texaco	3%
El Paso	2%
Devon	2%
ExxonMobil	2%
Kerr McGee	2%
Shell	7%
TotalFinaElf	3%
Unocal	2%
Petrobras	70%

Source: Douglas Westwood Ltd., Brazil Energy

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Offshore West Africa

FMC Technologies Highlights

- . Major supplier to TotalFinaElf, ExxonMobil, Statoil & Agip
- . Bases in Angola, Congo, Equatorial Guinea & Nigeria
- . Current major projects
 - . TFE Girassol, Jasmine
 - . ExxonMobil Zafiro
 - . ESSO Chad (FSO offshore Cameroon)
 - . Agip Okono

West Africa [Shown on map]

W. Africa Deepwater Capex
2003 to 2006 (\$16B)
[Pie Chart]

BP	3%
Chevron Texaco	17%
Shell	9%
Amerada Hess	4%
ExxonMobil	23%
Statoil	3%
TotalFinaElf	41%

Source: Douglas Westwood Ltd.

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Offshore North Sea

FMC Technologies Highlights

- . Alliances with Norsk Hydro and Statoil
- . Expanding focus on maintenance and modification services
- . Current major projects
 - Statoil Alpha North
 - Norsk Hydro Fram West, Vale & Vigdis Central
 - TotalFinaElf Otter & Skirne/Byggve

North Sea [Shown on map]

North Sea Capex
2003 to 2006 (\$12B)
[Pie Chart]

ExxonMobil	8%
Statoil	25%
Norsk Hydro	24%
BP	15%
Royal Dutch-Shell	9%
TotalFinal-Elf	4%
Others	15%

Source: Douglas Westwood Ltd., FMC Technologies, Inc. Estimates

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Well Positioned with the Major Subsea Players

Subsea Completions by Operation 2002 to 2008

[Bar Graph]

Installations

[approximate plot
point on graph]

TotalFinaElf*

455

Petrobras*	399
ExxonMobil*	304
BP*	275
Royal Dutch/Shell*	243
Norsk Hydro*	136
Statoil*	122
Chevron Texaco	121
Conoco/Phillips*	87
Unocal*	76
Amerada Hess	63
Kerr-McGee*	55
Wapet	54
Marathon Oil	52
BHP Billiton	51
Agip*	46
Murphy Oil	38
Sakhalin Coop	34
British Gas	33
Woodside*	31
Anadarko*	30
INPEX	20
Husky Oil	18
PetroCanada*	16
Samedan Oil	16

*Predominantly FTI accounts

Source: Quest Offshore

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2002 Earnings Expected to Increase By 16%

(Pro Forma Earnings Per Share Data)

Unaudited

[Bar Chart]

	Q1	Q2	Q3	Q4	Q4 Est	Total
2001	\$0.06	\$0.19	\$0.25	\$0.32		\$0.82
2002E	\$0.08	\$0.27	\$0.25		\$0.35	\$0.95
2003E						+10-15%

1997 \$1.01

1998 \$1.21

1999 \$1.12

2000 \$0.97

Pro Forma Assumptions:

\$305.1M debt at 6% interest cost each year

27% tax rate

66M fully diluted shares outstanding

Excludes asset impairments and restructuring and other costs and the cumulative

effect of changes in accounting principle

2002E of \$0.95 & 2003E of +10 to +15% from Company Guidance during 3rdQ Call

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Strong cash flow has reduced debt

[Bar chart]

(\$M)

Date	Debt Net of Cash	Synthetic Leases	Total
01-01-01	\$ 301	\$ 69	\$ 370
12-31-01	\$ 245	\$ 66	\$ 311
9-30-02	\$ 231	\$ 37	\$ 268

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Focused on Returns

[Bar Chart]

Return on Capital	2000	2001	2002E	2003E
Low	7%	6%	5%	6%
Median	8%	12%	9%	12%
High	11%	17%	11%	15%
FTI	13%	14%	15%	16%

2001 ROC Breakdown

	N.I.% of Sales	% Sales/ACE
Low	6.8%	95%
Median	7.5%	141%
High	5.1%	332%
FTI	3.5%	403%

Data Set

Baker Hughes
Dril-Quip
Cooper Cameron
Halliburton
Schlumberger
Smith International
Varco International
Weatherford International

- . Capital Employed is total assets less non-debt current liabilities less minority interest less goodwill and intangibles
- . Un-levered Net Income adjusted to exclude special & one time charges
- . Year 2002E and 2003E Net Income based on First Call Estimate * Common shares outstanding, except FTI which is company guidance
- . Sources: Compustat, First Call

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 Backlog Remains Around \$1B
 \$M

	Energy Systems	FoodTech	Airport Systems
Jun-00	\$490	\$117	\$122
Jul-00	\$485	\$112	\$127
Aug-00	\$477	\$ 99	\$125
Sep-00	\$480	\$ 90	\$138
Oct-00	\$458	\$ 94	\$136
Nov-00	\$439	\$106	\$130
Dec-00	\$425	\$ 89	\$128
Jan-01	\$446	\$118	\$163
Feb-01	\$479	\$132	\$165
Mar-01	\$549	\$129	\$158
Apr-01	\$520	\$132	\$176
May-01	\$595	\$127	\$167
Jun-01	\$635	\$117	\$154
Jul-01	\$655	\$121	\$151
Aug-01	\$649	\$118	\$141
Sep-01	\$668	\$117	\$130
Oct-01	\$633	\$137	\$148
Nov-01	\$617	\$145	\$179
Dec-01	\$676	\$121	\$163
Jan-02	\$671	\$144	\$158
Feb-02	\$678	\$165	\$146
Mar-02	\$774	\$161	\$142
Apr-02	\$761	\$175	\$129
May-02	\$730	\$161	\$128
Jun-02	\$781	\$134	\$125
Jul-02	\$783	\$127	\$120
Aug-02	\$747	\$112	\$105
Sep-02	\$763	\$106	\$106

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[Photo of equipment]

- . Leading technology and industry positions across major product lines
- . Leader in growing subsea and deepwater market
- . Proven track record of growth with high return on capital

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Slide 23

Natural Gas Exposure

Energy Systems 2001 Sales (\$M)

[Pie Chart #1]
Energy Systems
\$1,125 M

Subsea & Related	Approx 50%
Gas Related	Approx 35%
Other	Approx 15%

[Pie Chart #2]
Breakdown of Gas Related Sales

Surface	Approx 40%
Fluid Control	Approx 35%
Loading Systems	Approx 15%
Measurement Systems	Approx 10%

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